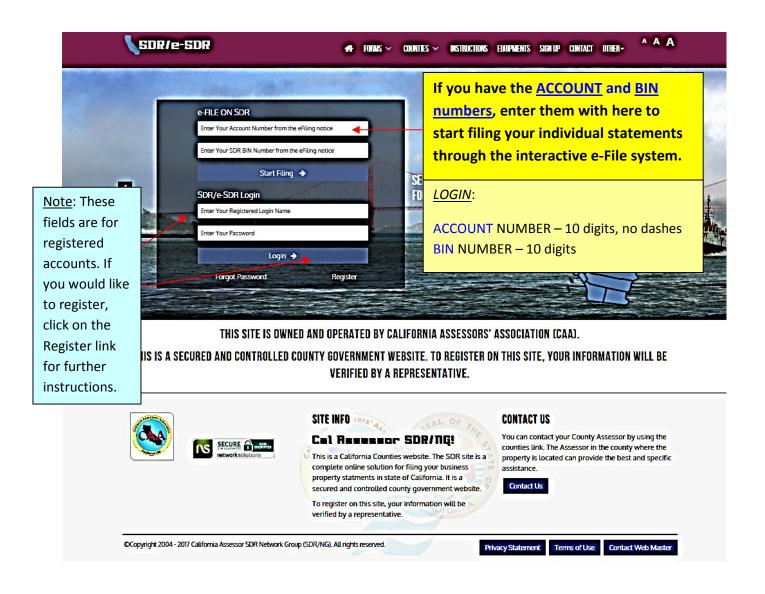
eSDR Tutorial

OFFICE OF THE ASSESSOR COUNTY OF CONTRA COSTA January 2017

Website to file online:

https://www.calbpsfile.org



At any time during the filing process, you have the option to SAVE and come back later to finish.

After LOGIN, the Account Summary page will be displayed next.

This page gives you the account information and the option to file.



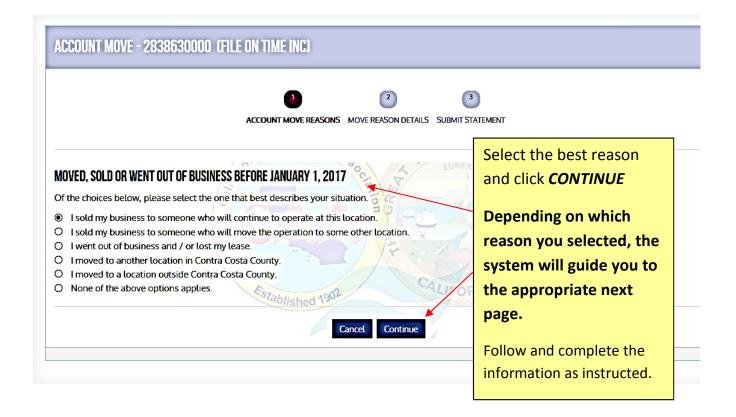
After selecting to Start Filing, the Questionnaire page is displayed next. You can select one of the 3 options or click **CONTINUE** to proceed with the filing.



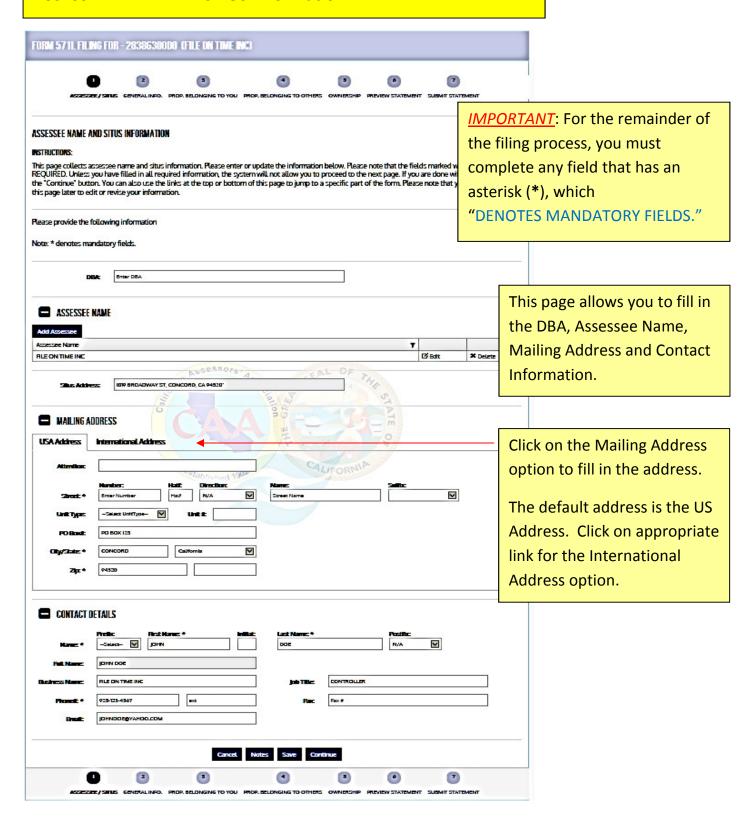
This page will display when you select the "My filing requires additional documentation not normally required by the Assessor" on the Questionnaire page. You will not be able to file your statement and must contact the Assessor's Office.



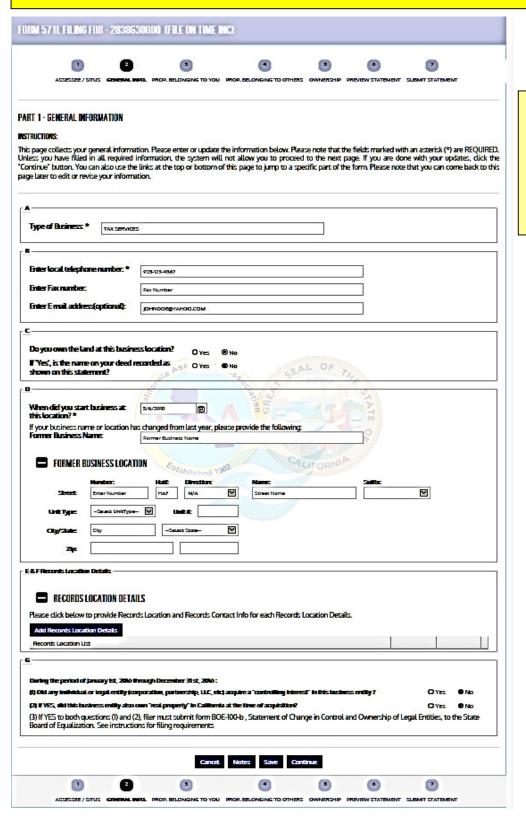
This page will display when you select the "I moved, sold or went out of business before January 1, 20xx" on the Questionnaire page.



ASSESSEE NAME AND SITUS Information

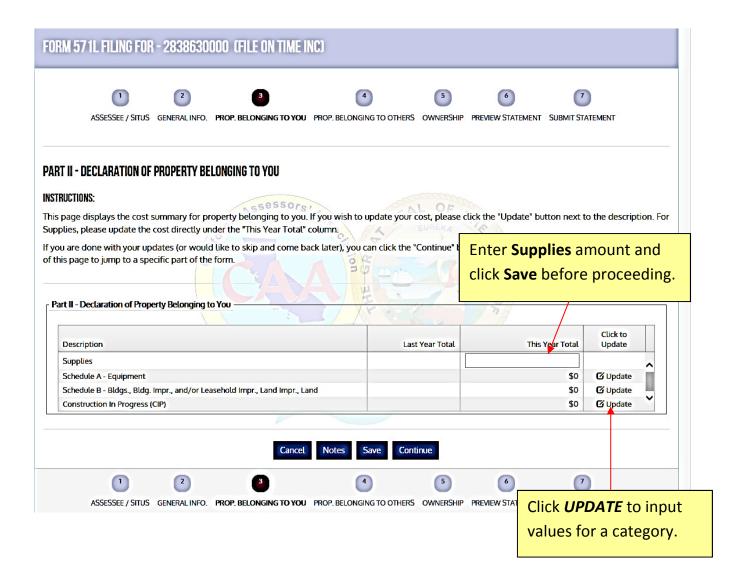


Part I – General Information

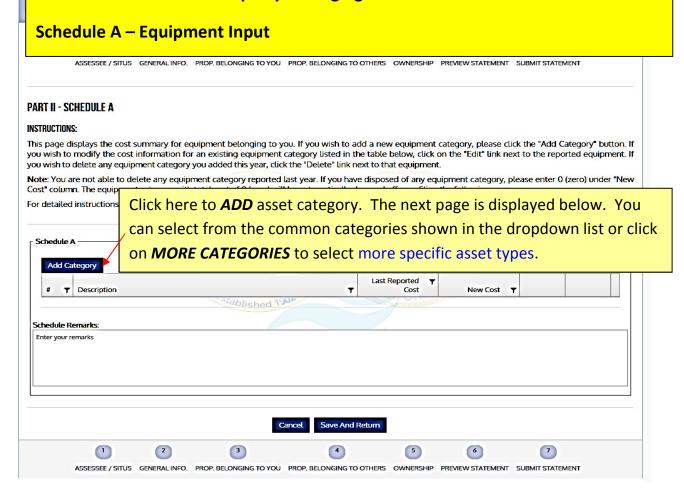


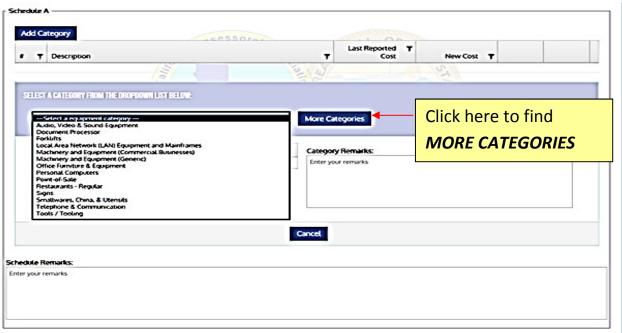
This page allows you to fill in the Business Information, Former Location, and Records Location.

Part II - Declaration of Property Belonging to You



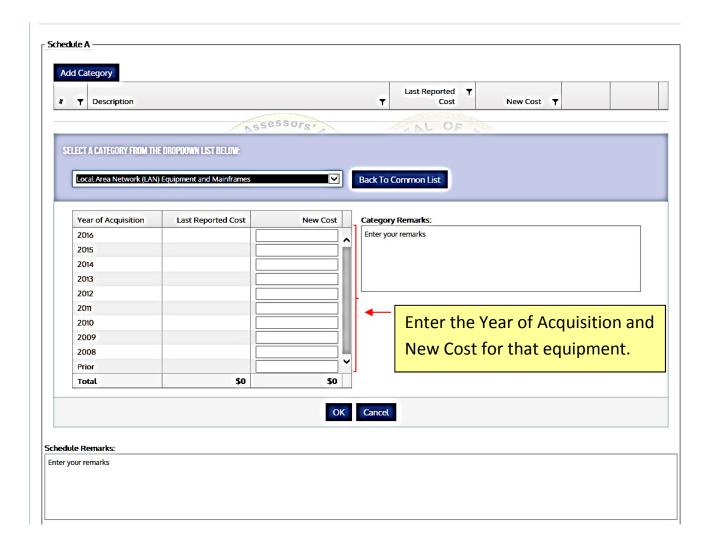
Part II - Declaration of Property Belonging to You Continued





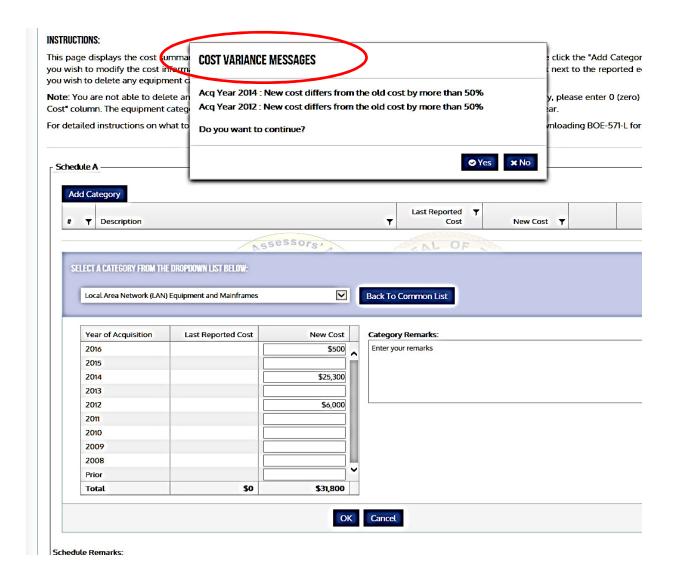
Part II – Declaration of Property Belonging to You *Continued*

After an asset CATEGORY has been selected, this page will be displayed.



Part II - Declaration of Property Belonging to You Continued

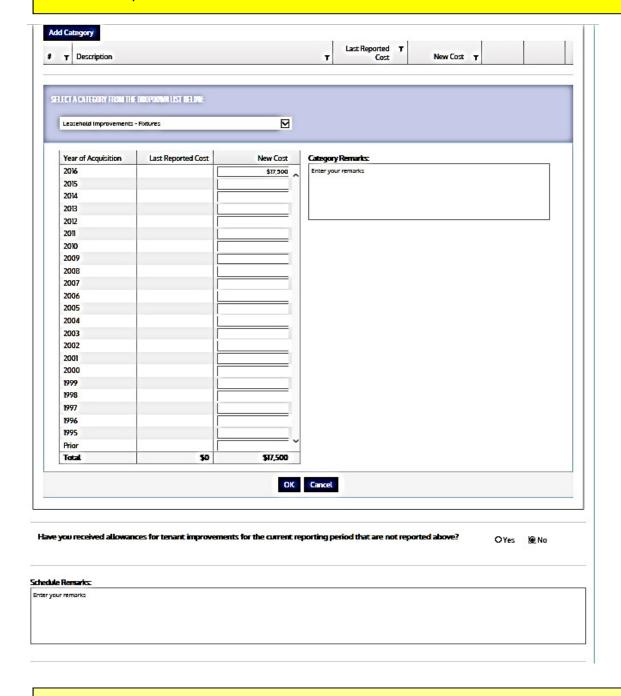
If the *New Cost* versus *Last Reported Cost* varies by more than 50%, you will be prompted to confirm your entry first before continuing.



Part II - Declaration of Property Belonging to You Continued

Schedule B - INPUT

(All instructions and steps for filling out Schedule B are the same as with Schedule A.)



<u>Note</u>: Any additions or disposals reported on Schedule B must also be reported on Schedule D (not available for Schedule A).

Part II - Declaration of Property Belonging to You Continued

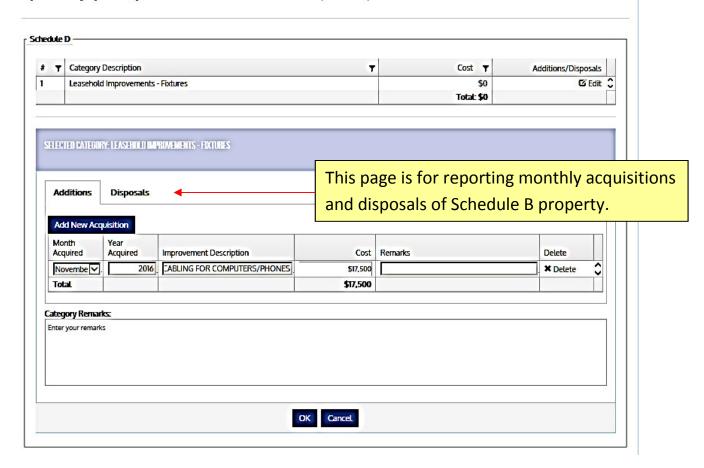
Schedule D - INPUT (only if you have Schedule B costs)

PART II - SCHEDULE D

INSTRUCTIONS:

This page allows you to itemize all the acquisitions and disposals for all the categories reported in Schedule B. You can add a new acquisition/disposal by clicking on the button "Add New Acquisition/Disposal". If you would like to delete an acquisition/disposal then you can click the link "Delete" in the grid column.

Once you are done with updating the acquisitions/disposals you can click the "Save And Return" button to return to the previous step. If you decide not to save any of the changes you made, you can click the "Cancel" button to return to the previous step.



Part II - Declaration of Property Belonging to You Continued

Construction In Progress - INPUT

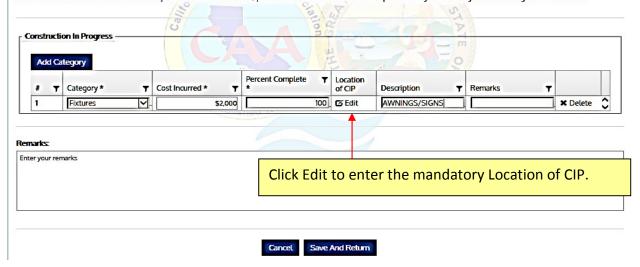
PART II - CONSTRUCTION IN PROGRESS(CIP)

INSTRUCTIONS:

This page allows you to provide an itemized listing of unallocated costs of construction in progress for improvements to land, machinery, equipment, furniture, building or other improvements, or leasehold improvements.

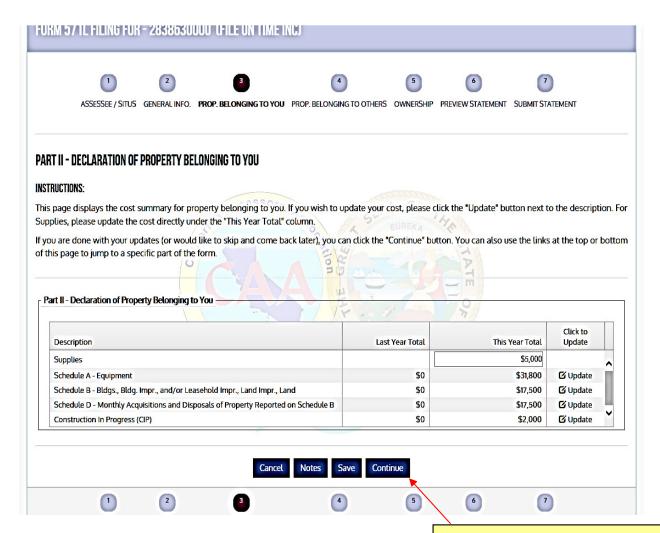
To add an item to the list, please click the "Add Category" button. If you wish to add or edit location of CIP on any reported item, please click the "Edit" link next to that item. If you wish to delete any item, please click the "Delete" link. Once you are done with CIP reporting, you can click the "Save And Return" button to return back to the Part II summary page. If you do not wish to make any changes and want to return to the CIP summary page, please click the "Cancel" button.

For detailed instructions on what to report under this schedule, please see the official instruction provided by the BOE by downloading BOE-571-L form



Back to Part II (summary page) – Declaration of Property Belonging to You.

(Once all assets costs have been entered or updated)



Once all schedules have been updated, click on **CONTINUE** to proceed.

At any point in the process, you have the option to save and come back later to finish.

PART III – Property Belonging to Others

PART III - PROPERTY BELONGING TO OTHERS

INSTRUCTIONS:

This page allows you to provide information about property belonging to others, or their business entities that are located on your premises.

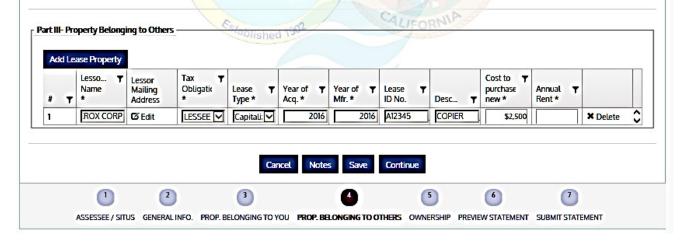
Note: "Year of Acquisition" or "Year of Manufacture", at least one is required. "Cost to purchase new" or "Annual Rent", at least one is required. To provide the address for each line item, please click on "Edit Address" button in the grid below.

If you want to add more line items, please click on "Add Lease Property" button below.

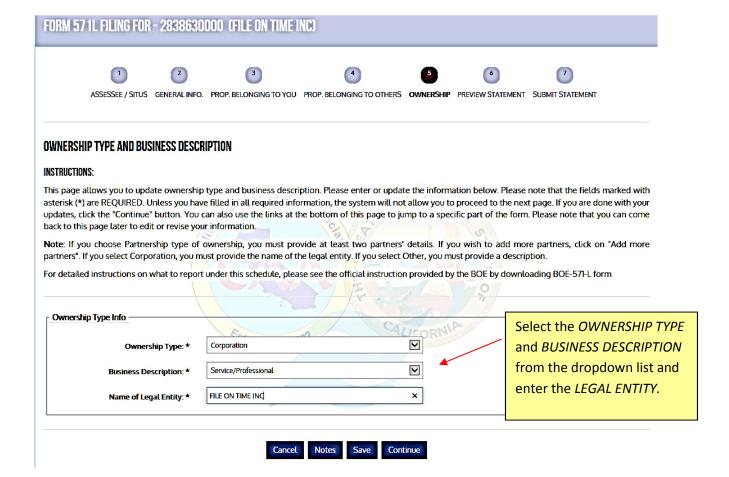
Please note that the fields marked with an asterisk (*) are REQUIRED. Unless you have all the required data, please do not begin any data entry since the system will not allow you to proceed to the next page unless you have filled in all required information.

If you are complete with your updates (or would like to skip this page), click the "Continue" button. You can also use the links at the bottom of this page to jump to a specific part of the form. Please note that you can come back to this page later once you have the required information.

For detailed instructions on what to report under this schedule, please see the official instruction provided by the BOE by downloading BOE-57I-L form



Ownership Type and Business Description



Preview Statement FORM 571L FILING FOR - 2838630000 (FILE ON TIME INC) ASSESSEE / SITUS GENERALINFO. PROP. BELONGING TO YOU PROP. BELONGING TO OTHERS OWNERSHIP PREVIEW STATEMENT SUBMIT STATEMENT PREVIEW STATEMENT INSTRUCTIONS: Preparer's information, along with authorized agent information can be updated by clicking on the "Continue" button. Click on the "Preview Statement" button to Preview your statement. Established 1902 Cancel Notes ♣ Preview Statement Continue ASSESSEE / SITUS GENERALINFO. PROP. BELONGING TO YOU PROP. BELONGING TO OTHERS OWNERSHIP PREVIEW STATEMENT SUBMIT STATEMENT

BUSINESS PROPERTY STATEMENT FOR 2017

(Declaration of costs and other related property information as of 12:01 A.M., January 1, 2017)

FILE RETURN BY APRIL 3, 2017

NAME AND MAILING ADDRESS (Make necessary corrections to the printed name and mailing address)

FILE ON TIME INC

LOCATION OF THE BUSINESS PROPERTY STREET 1819 BROADWAY ST CITY CONCORD, CA 94520 CONTACT PHONE: 925-123-4567

P.O.Box 123 CONCORD, CA 94520 CONTACT NAME: JOHN DOE	RETURN THIS ORIGINAL FORM. COPIES WILL NOT BE ACCEPTED FILE A SEPARATE STATEMENT FOR EACH LOCATION.
PART I: GENERAL INFORMATION	
COMPLETE (a) THRU (g) a. Enter type of business: TAX SERVICES b. Enter local telephone number 925-123-4567 FAX number E-Mail Address JOHNDOB@YAHOO.COM c. Do you own the land at this business location? Yes No If yes, is the name on your deed recorded as shown on this statement? Yes No d. When did you start business at this location? DATE: 93/06/2010 If your business name or location has changed from last year, enter the former name	f. Enter name and telephone number of authorized person to contact at location of accounting records: g. During the period of January 1, 2016 through December 31, 2016 (1) Did any individual or legal entity (corporation, partnership, limited liability company, etc.) acquire a "controlling interest" (see instructions for definition) in this business entity? (2) IF YES, did this business entity also own "real property" (see instructions for definition) in California at the time of the acquisition?
e. Enter location of general ledger and all related accounting records (include zip code): PART II: DECLARATION OF PROPERTY BELONGING TO YOU (attach exhadule for any adjustment to coef)	(3) If YES to both questions (1) and (2), filer must submit form BOE-100-B, Statement of Change in Control and Ownership of Legal Entities, to the State Board of Equalization. See instructions for filing requirements. COST ASSESSOR'S USE ONLY (omit cents)

Ready to SUBMIT

FORM 571L FILING FOR - 2838630000 (FILE ON TIME INC)

















ASSESSEE / SITUS GENERAL INFO. PROP. BELONGING TO YOU PROP. BELONGING TO OTHERS OWNERSHIP PREVIEW STATEMENT SUBJECT STATEMENT.

SUBMIT STATEMENT

Submission: -

This page provides information you need to complete submittal of your statement. Please read the following before continuing to the certification and submittal page.

Use the "Preview Statement" link above to view and/or print a PDF of your UNSUBMITTED 571-L statement, and verify the information you entered. Use the links at the top of this page to go back to a particular part of the form that you need to revise.

Use the "Submit Later" button on the next page to submit your statement later. Note that all the information you entered or updated have been saved. This will give you an opportunity to review your statement more thoroughly and return to it to make any changes to the information you previously provided. IMPORTANT: Until you submit your statement, you have not fulfilled the filing requirement. The Assessor cannot view or value your information. To avoid late filing penalties, submit your statement on or before May 7. If May 7 falls on a weekend, a legal holiday, or a day the County Assessor is closed, the filing deadline is extended to the close of the next regular business day.

Use the "Submit Now" button on the next page to submit your statement to the Assessor. You must re-enter your BIN to sign and certify the submission. Failure to enter a valid BIN will not allow you to submit the statement. On successful submission, the system will provide a confirmation number. The Account number, date and time of submission, and confirmation number will be displayed on a confirmation page. It is recommended that you keep a record of these information for reference and use for any future correspondence regarding your submission.

Once you have submitted this statement you will no longer be able to modify any information, however, you will be able to "view and/or print" this statement at any time. Should you need to file an amendment to this e-SDR filed statement, the e-SDR system provides an electronic means to create an amendment. Just log back into the SDR/e-SDR website with your Account number and current year's BIN, and the system will prompt you to file an amendment to your previously submitted statement.

You can view and print statements submitted via e-SDR for up to seven years. Log into the same website with your Account # and current year's BIN, and by clicking on the selected confirmation number, a PDF of the submitted statement will be displayed.

Click the "Continue" button below to proceed to the Certification page where preparer's and/or authorized agent's information can be updated.



Once read, click **CONTINUE** to proceed with submittal process.

Final Submitting Process

SUBMIT STATEMENT		
INSTRUCTIONS:		
I certify (or declare) under penalty of perjury under the laws of the State of California that I have examined this property statement, including accompanying schedules, statements or other attachments, and to the best of my knowledge and belief it is true, correct, and complete and includes all property required to be reported which is owned, claimed, possessed, controlled, or managed by the person named in the statement at 12:01 a.m. on January 1, 2017. If prepared by a duly authorized person other than the taxpayer, the declaration is based on all information of which the preparer has the knowledge. This statement must be signed. Failure to do so could result in penalties. This declaration is binding on each and every co-owner and/or partner.		
Please provide or update the following details to certify this statement:		
Note: * denotes mandatory fields.	Make sure to enter the	
	ASSESSEE/AGENT NAME and ASSESSEE	
Assessee/Agent Name: * PLE ON TIME INC	TITLE.	
Assessee Title: * CORPORATION		
Federal kt: 1234709	FEDERAL ID is optional but is preferred.	
PREPAREN'S CONTACT DETAILS Name: Prefix: Fiss Name: DON Name: DON Note: DOE N/A DOE N		
City/State: CONCORD California Zip: 94320	Once you've read and verified that the information is correct, click on	
PLEASE RE-ENTER YOUR BIN TO SIGN AND CERTIFY THIS STATEMENT:	SUBMIT LATER or SUBMIT NOW to send and complete the eSDR filing.	
Cancel Notes Submit Later Submit Now		

Submittal Confirmation

After final submission, you will be issued a confirmation number with the time and date to indicate that the eSDR filing was completed successfully.

FORM 571-L FILING

ESDR 571-L STATEMENT SUBMIT CONFIRMATION

You have submitted your information to the Assessor. Please give us some time to evaluate your statement. If you have any questions, please call 925-313-7600.

YOU HAVE FILED ON-LINE, YOU DO NOT NEED TO MAIL A HARD-COPY OF 571-L.

Following is your submission information

Assessee Name: FILE ON TIME INC
Account Number: 2838630000

Date of Submission: 01/25/2017 12:44:19 PM Confirmation Number: 17012512555782041